3M INDIA LIMITED
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CIN No.: L31300KA1987PLC013543

3M INDIA LIMITED
REGISTERED OFFICE: PLOT NO. 48-51, ELECTRONICS CITY, HOSUR ROAD, BENGALURU 560 100
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS PERIOD ENDED 30 SEPTEMBER 2026

Rs. in Crores (except in respect of per share data)

Sl No	Particulars	3 months period ended 30 September 2026 (Unaudited)	3 months period ended 30 June 2026 (Unaudited)	3 months period ended 30 September 2025 (Unaudited)	6 months period ended 30 September 2026 (Unaudited)	6 months period ended 30 September 2025 (Unaudited)	12 months period ended 31 March 2026 (Audited)
1	**Income**						
	(a) Revenue from operations	1,452.49	1,423.21	1,266.49	2,875.70	2,462.46	5,089.76
	(b) Other income	11.17	11.64	12.32	22.81	27.30	48.74
	Total income	**1,463.66**	**1,434.85**	**1,278.81**	**2,898.51**	**2,489.76**	**5,138.50**
2	**Expenses**						
	(a) Cost of materials consumed	526.12	549.76	439.84	1,075.88	871.32	1,790.68
	(b) Purchases of stock-in-trade	377.55	390.25	266.45	767.80	525.22	1,224.41
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(1.33)	(65.05)	(1.10)	(66.38)	(12.51)	(81.77)
	(d) Employee benefit expenses	127.38	136.71	120.92	264.09	239.00	481.72
	(e) Finance costs	4.27	3.98	2.32	8.25	4.46	43.50
	(f) Depreciation and amortisation expense	17.61	16.68	15.04	34.29	30.23	62.64
	(g) Other expenses	199.74	173.49	184.53	373.23	341.84	688.96
	Total expenses	**1,251.34**	**1,205.82**	**1,028.00**	**2,457.16**	**1,999.56**	**4,210.14**
3	**Profit before exceptional items and tax (1-2)**	**212.32**	**229.03**	**250.81**	**441.35**	**490.20**	**928.36**
4	**Exceptional items (income) / expenses**						
	(a) Labour code impact	-	-	-	-	-	34.33
	(b) Sale of land (refer note 5)	-	(73.13)	-	(73.13)	-	-
	Total exceptional items	**-**	**(73.13)**	**-**	**(73.13)**	**-**	**34.33**
5	**Profit before tax (3-4)**	**212.32**	**302.16**	**250.81**	**514.48**	**490.20**	**894.03**
6	**Tax expense:**						
	(a) Current tax	55.50	70.26	60.46	125.76	122.84	374.24
	(b) Deferred tax (credit) / charge	(1.66)	(1.17)	(0.99)	(2.83)	(1.66)	(2.53)
	Total	**53.84**	**69.09**	**59.47**	**122.93**	**121.18**	**371.71**
7	**Profit after tax (5-6)**	**158.48**	**233.07**	**191.34**	**391.55**	**369.02**	**522.32**
8	**Other comprehensive income/(loss) (net of tax) -**						
	Items that will not be reclassified subsequently to statement of profit and loss						
	(a) Remeasurements of net defined benefit liability/ (asset)	(0.09)	(0.09)	(1.61)	(0.18)	(3.22)	(0.34)
	(b) Income tax relating to items not to be reclassified subsequently to statement of profit and loss	0.02	0.02	0.41	0.04	0.81	0.09
	Total other comprehensive income/(loss) (net of tax)	**(0.07)**	**(0.07)**	**(1.20)**	**(0.14)**	**(2.41)**	**(0.25)**
9	**Total comprehensive income (7+8)**	**158.41**	**233.00**	**190.14**	**391.41**	**366.61**	**522.07**
10	Paid up equity share capital (face value of Rs.10 each)	11.27	11.27	11.27	11.27	11.27	11.27
11	Reserves (excluding revaluation reserves) as shown in the Audited Balance Sheet						1,756.88
12	Earnings per share (in Rs.)						
	(face value of Rs. 10 each) (not annualised for the quarters)						
	(a) Basic	140.68	206.90	169.85	347.58	327.58	463.66
	(b) Diluted	140.68	206.90	169.85	347.58	327.58	463.66

Notes:

1. The above Statement of Unaudited Financial Results of 3M India Limited ("the Company") which includes Statement of Unaudited Financial Results for the quarter and six months period ended 30 September 2026, including the Unaudited Statement of Assets and Liabilities as at 30 September 2026 and the Unaudited Statement of Cash Flows for the six months period ended 30 September 2026, together with notes thereon ("Statement of Unaudited Financial Results") have been reviewed by the Audit Committee and thereafter approved by the Board of Directors and taken on record at their respective meetings held on 06 November 2026.
2. The above Statement of Unaudited Financial Results have been reviewed by the Statutory Auditors and they have issued an unmodified review opinion on the same. The review report of the Statutory Auditors is being filed with National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and is also available on the Company's website at https://www.3mindia.in/3M/en_IN/company-in/about-3m/financial-facts-local/.
3. The above Statement of Unaudited Financial Results has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34")under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India, read with the relevant rules issued thereunder and in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations, 2015").
4. The Company has no subsidiary/ associate/ joint venture company(ies) for all the periods presented above.
5. Exceptional item for the 3 months period ended 30 June 2026 and six months period ended 30 September 2026 represent gain (net of cost of asset and related expenses) on sale of land located at Pimpri, Pune, pursuant to a conveyance deed executed on 29 June 2026 for a total consideration of Rs. 82.00 crores.
6. During the quarter ended 30 September 2026, pursuant to the approval of the shareholders at the Annual General Meeting held on 26 August 2026, the Company paid a dividend of Rs. 506 per equity share of face value Rs. 10 each, comprising of final dividend of Rs. 160 per equity share and a special dividend of Rs. 346 per equity share, for the financial year ended 31 March 2026.
7. The Company's annual financial statements for the year ended 31 March 2026, were presented in Rs. crores. Accordingly, the comparative figures for the corresponding 3 months period ended and 6 months period ended 30 September 2025, which were presented in Rs. lakhs, have been rounded off to Rs. crores for comparative purposes. The change in presentation has no impact on the unaudited financial results (including segment disclosure) or financial position or cash flows of the Company.
8. Subsequent to 30 September 2026, the Board of Directors of the Company, on 26 October 2026, approved the key commercial terms for proposed amendments to certain agreements relating to the Company's health care business. Under the proposed amendments, subject to satisfaction of the agreed conditions, certain rights and obligations relating to specified products will be terminated, for which the Company will receive a one-time compensation of US$13 million from Thermo Fisher Scientific Inc. and/or its nominated affiliate. The same has been considered as a non-adjusting event after the reporting period. Accordingly, no adjustment has been made to the unaudited financial results for the 3 months period ended and 6 months period ended 30 September 2026.
9. Refer subsequent page for disclosure of unaudited segment wise revenue, results, assets and liabilities for the quarter and six months period ended 30 September 2026.

Price Waterhouse & Co Chartered Accountants LLP
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