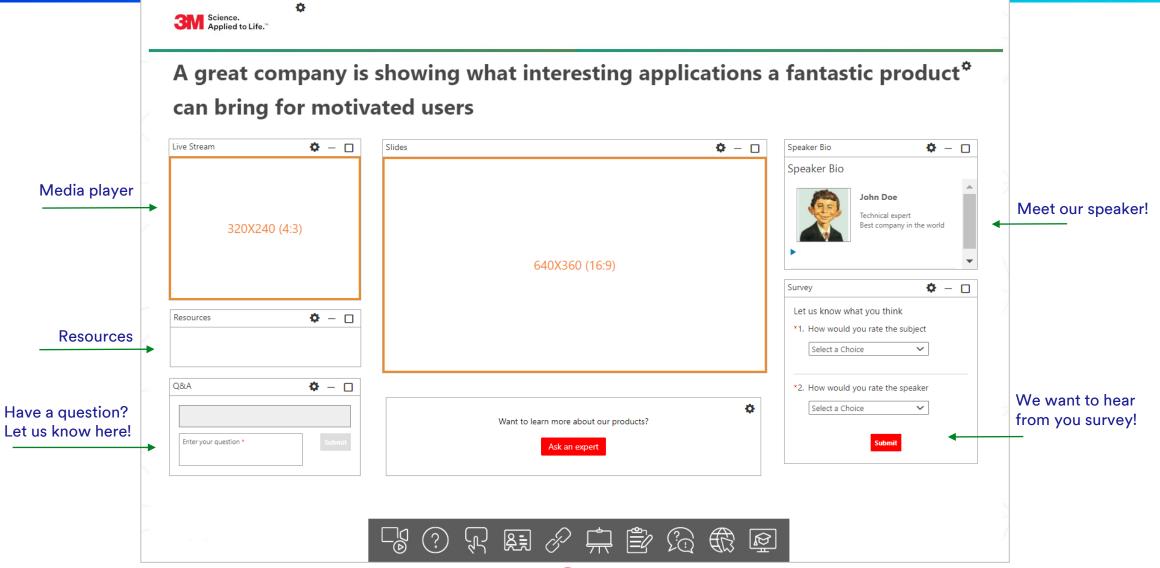
## **On24 Platform**





# 3M CDI Innovation Webinar Series

Boost your CDI program by leveraging impactful, quality-based, prioritization

December 2022

# On24 Webinar Platform for a better user experience!

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# Boost your CDI program by leveraging impactful, quality-based, prioritization



Michelle McCormack CDI Director Stanford HealthCare





# **About our presenters**



Mark has over 40 years of Healthcare and 17 years of CDI experience. His MBA in Healthcare Administration and his vast clinical experience as a Registered Nurse assists him in supporting the CDI team to meet their personal, professional, and organizational goals. He has extensive experience in change management and holds a Healthcare Lean Certification. He is active in ACDIS, HFMA and AHIMA.



Michelle has been the Director of CDI at Stanford Health Care since 2013. She earned her Associate in Nursing from Anoka-Ramsey Community College, Bachelor of Science in Nursing from the College of St. Catherine and her MBA with Health Care Management specialization from Walden University. She has CDI experience dating back to 2005, following her clinical nursing experience in a variety of specialties and settings. She has led successful CDI departments in academic medical centers, community hospitals, and multi-hospital systems. Michelle is also a former National ACDIS Advisory Board Member and a current National ACDIS Leadership Council Member. She holds certifications in CDI, Coding and Revenue Cycle.

## Stanford Health Care

#### Stanford Health Care

FY 2019



Stanford Health Care seeks to heal humanity through science and compassion, one patient at a time, through its commitment to care, education and discovery. Stanford Health Care delivers clinical innovation across its inpatient services, specialty health centers, physician offices, virtual care offerings and health plan programs.











1-year survival rate

Combined between 300 & 500 Pasteur Drive



Emergency Room visits 77,425

Discharges



27,167



49

Operating







#### Mission

To care, to educate, to discover

#### **Vision**

Healing humanity through science and compassion, one patient at a time



#### **Our People**



**Medical Staff** 



Residents & Fellows







#### Translators & Interpreters

We offer Spanish, Mandarin, Cantonese, Burmese, Russian, Vietnamese and American Sign Language and access to as many as 200 languages through phone interpretation







#### **AWARDS & RECOGNITION**

#### STANFORD HEALTH CARE WAS FIRST DESIGNATED AS A MAGNET HOSPITAL IN 2007

and was re-designated in 2012 & 2016-submitting document this year, 2020



Magnet Recognition is a prestigious award developed by the American Nurses Credentialing Center (ANCC) to recognize health care organizations that provide nursing excellence. Fewer than 7% of US health care organizations achieve this honor.





#### **Vizient Quality** Leadership Award 2019 Winner

Ranked in the top ten percent for both inpatient and ambulatory care



The Stanford Stroke Center is designated as a comprehensive stroke center, providing the most advanced and rapid stroke care for patients nationwide



Best Hospitals U.S. **News & World Report** Honor Roll 2019-20

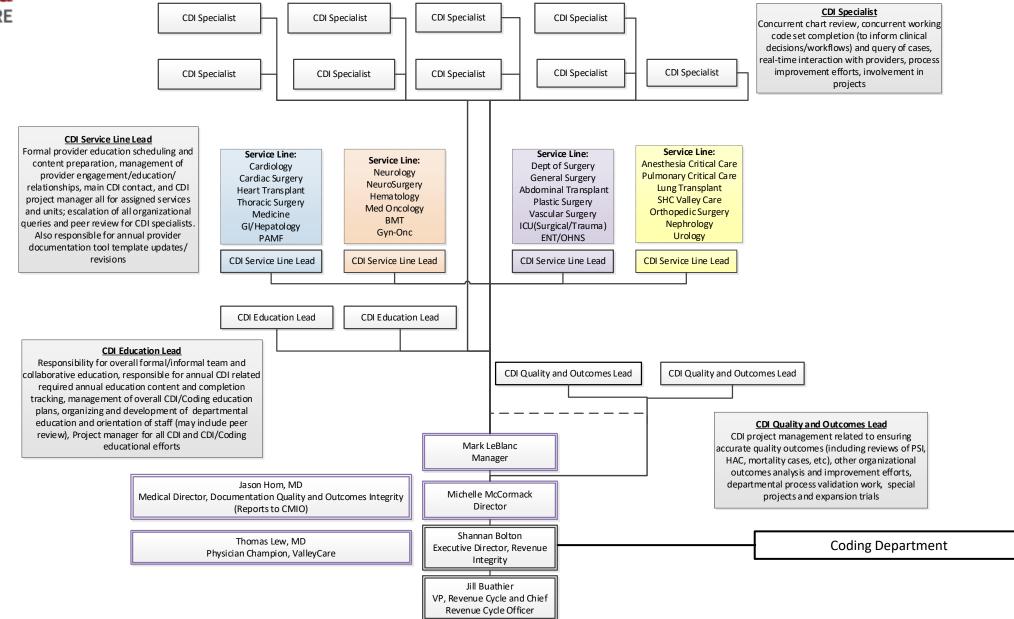


#### Leapfrog 'Top Teaching Hospitals' 2019

Named one of the nation's best teaching hospitals by the Leapfrog Group, a top health care watchdog organization that evaluates providers based on rigorous quality and patient safety standards

Stanford Health Care is part of Stanford Medicine, a leading academic health system that includes the Stanford University School of Medicine, Stanford Health Care, and Stanford Children's Health -Lucille Packard Children's Hospital. Stanford Medicine is renowned for breakthroughs in treating cancer, heart disease, brain disorders and surgical and medical conditions.







# 3M<sup>™</sup> 360 Encompass<sup>™</sup> System Journey

## 360 Encompass Go-Live November 2018

Passed on prioritization

#### One worklist

- Specialist with unit assignments
  - Sorted by units

#### Shared accountability

- Specialized reviewers
  - Only covered specialized united
  - PTO coverage by team
  - Final reviewer
    - Completed final CDI review
    - Validated impact of all queries on case





What are you leveraging to maintain productivity while asking your teams to do more with the same amount of staffing?



# **Setting the Stage**





# 3M<sup>™</sup> 360 Encompass<sup>™</sup> System Standard to Prioritization

Organizational initiatives to ensure that the system was being used to the maximum capacity

Team decision to move from specialized to generalized specialist



Leadership desire to make sure that resources were being utilized efficiently

Organizational focus on quality

Organizational focus on provider satisfaction





# 3M™ 360 Encompass™ System Prioritization Project Kick-off 2020

#### **Aggressive timeline**

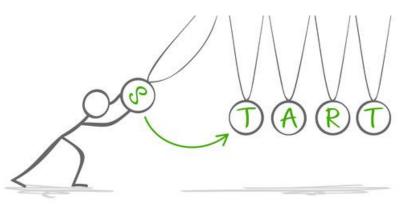
- September kick-off
- November 1st soft go-live
- Mid-November team training
- December 1st team go-live date

## 3M standard (out of the box)

Minimal setting changes

#### Super users

- Proficiency in 3M 360 Encompass
- Understand the "big picture"





# 3M<sup>™</sup> 360 Encompass<sup>™</sup> System Prioritization Journey Begins

#### October 2020

- System build
- Workflows documented

## **November 1, 2020**

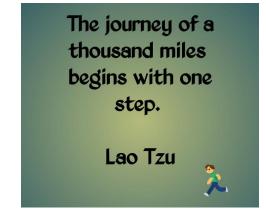
- Soft go-live with super user group
  - Daily check-in
  - Weekly 3M/IT meeting
- Utilized old worklist and new worklist

#### Mid-November 2020

- Team education
  - Super user led

#### **December 1, 2020**

- Team go-live
  - Command center
  - Daily check-in

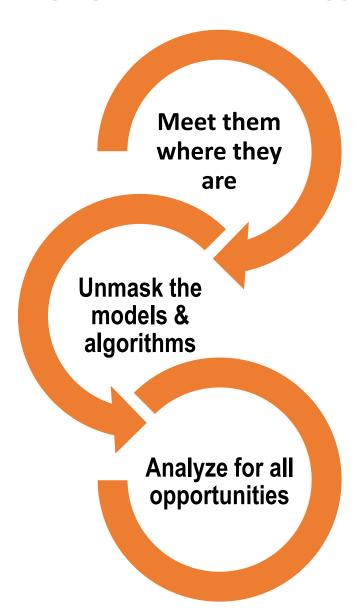




How did the CDI and coding departments get a seat at the table for the discussion regarding quality outcomes?



# **Engagement Strategy**







# **Steps to Success**



#### Data analysis and validation

- Need to agree on the performance measurement outcomes
- Need to trust the data and have a process for validation



#### Goal and Messaging Alignment

- Alignment of goals
- SMART Do we agree?
- Mutually beneficial WIFM
- Balance everyone's needs patient-centered and mission-minded



#### Performance Transparency

- Dashboards
- Distribution and Access



#### <u>Advocacy</u>

• Think BIG!



Reduce unnecessary regulatory burden to allow providers to concentrate on their primary mission: improving patient health outcomes.



# Going Beyond "Traditional" CDI Efforts



#### .RCC Improvements and Reporting

- Integrated documentation tools and strategy
- Ongoing since 2017 (.RCC managed by CDI)
- Use has become a largely consistent and standard practice for providers
- Meaningful use is strong and has influenced improved capture and performance and reduction in queries



#### Admission Status

- Process, standardization and governance
- Project in progress with updated completion goal of 4/30/21



#### **Provider Experience**

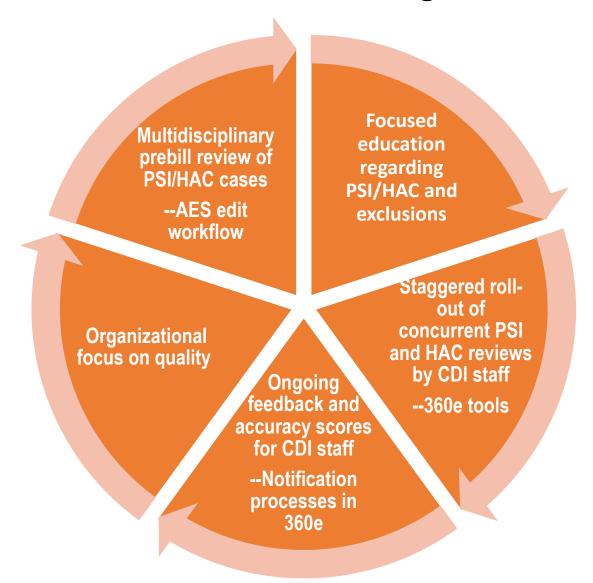
- Technology optimization
- Reduce provider burden
- CMS Advocacy
  - Pathology report and pressure ulcer code capture guidelines Potentially Industry Impacting



How do you get your front-line staff to incorporate quality into their daily assigned tasks and workflow, thinking beyond the basics like financials, SOI and ROM?



# **PSI/HAC** Review Integration



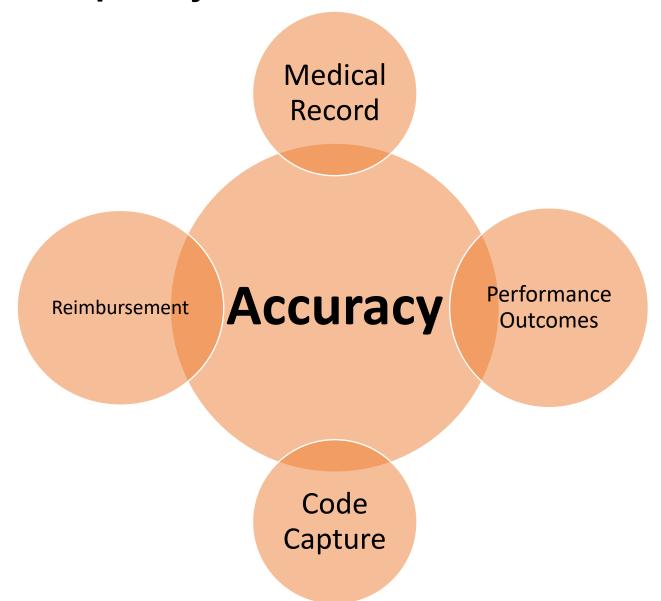




How has effective collaboration been created between the CDI, coding and quality departments in establishing aligned goals and criteria?



# **Multidisciplinary Collaboration and Goal Setting**







What are the shared KPIs (CMS, mortality, etc.) amongst the specialties(CDI, HIM, quality)?



# **Operational Metrics**

#### **Review Rate**

- Review Timeframe
- Meaningful Reviews

#### **Query Rate**

- Concurrent vs Retro
- Meaningful Responses

#### **Match Rate**

- Final CDI Review Impact
- Reason Code Definitions

#### **Accuracy Rate**

- Code set definition
- Clear, aligned expectations

#### **Query Response Turnaround Time**

- Defined escalation process
- Shared Accountability

#### **Multidisciplinary Reviews**

- PSI/HAC
- Mortality
- AWOP and other internal





#### **Performance Outcomes**

## **Benchmark and Comparison**

Expected Mortality
Expected Length of Stay
CC/MCC Capture
Other Risk Adjustment
Complication Rates

#### Internal/Year-over-Year

Financial Impact
Case Mix Index
Query Rate
CC/MCC Capture
SOI/ROM





What continuous improvement practices and tools have you incorporated to maximize outcomes while maintaining appropriate staffing levels?



## **Optimization and Ongoing Process Improvement Efforts**

- Advanced Sequencing
- Utilizing Code Comments to identify impactful codes
- Care Quality (Mortality) Review Process
- Query Reconciliation Process
  - Automated Query Impact
  - Other Query Impact utilization
- Utilization of Organizational Outcomes
  - Internal Review Process (AWOP, PDM, CDI Accuracy, Other)
  - Prioritization point recommendations



What is on the horizon or the next thing to be on the lookout for with your CDI program?



# **The Journey Continues**

- Enterprise Workflow
- New SSR Prioritization Reports
- Continuous Analysis of Prioritization
  - Super-user/IT bi-weekly meetings
- Real-time provider facing Al
- Query delivery and response optimization
- Diagnosis Auto-population project



Q&A

# Save the date for 3M Client Experience Summit

When: May 22-25, 2023

Where: Atlanta, Georgia

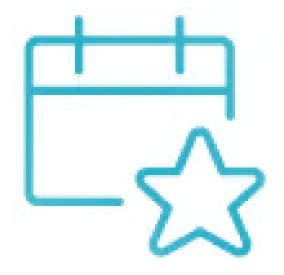
What: 3M CES is the premier event for clients of

3M HIS.

Go to our website for updates and to subscribe for more info!

Interested in speaking?

Call for proposals are now open until Jan. 13<sup>th</sup>!





# That's a wrap!

# Thank you